



# **INSTALLATION, OPERATION & MAINTENANCE MANUAL**

# **BR Knife Gate Valve**







# INSTALLATION, OPERATION & MAINTENANCE MANUAL BR Knife Gate Valve

- 0. INTRODUCTION
- 1. HANDLING
- 2. INSTALLATION
- 3. ACTUATORS
  - 3.1. Handwheel
  - 3.2. Pneumatic
  - 3.3. Electric
- 4. MAINTENANCE
  - 4.1. Gland packing replacement and sleeve
  - 4.2. Lubrication
- 5. STORAGE
- 6. ENVIRONMENTAL CONSIDERATIONS
- 7. PARTS LIST & DRAWING





## 0. INTRODUCTION

The BR model knife gate is a bi-directional valve and consequently it can be installed without considering the flow direction.

This valve is designed for general industrial service applications. The design of the body and seat assures non-clogging shut-off with suspended solids.

The BR valve complies with the following European directives:

Machinery Directive

When applicable it can also comply with the following additional directives:

- Pressure Equipment Directive
- Potentially Explosive Atmospheres (ATEX)

It is the user's liability to clearly inform the maximum working conditions (PS, TS), medium (gas or liquid) and dangerousness group (1 or 2) and if the fluid is unstable to properly classify the valve according the PED directive.

ORBINOX offers, supplies and certifies valves according to the information received from the customer. The customer is liable to make sure this information is accurate and according to specific working conditions requirements where the valve will be installed.

For EU Directives and other Certificates, please see the document: Directives & Certificates Compliance - Knife Gate Valves - IOM

## 1. HANDLING

The valves are packed according to the appropriate transport standards. If you receive the packing damaged, please inform the transport company in writing and contact you ORBINOX representative.



When handling an ORBINOX valve please pay attention to the following points:

- DO NOT ATTACH LIFTING GEAR TO THE VALVE ACTUATORS OR GATE GUARDS. They are not designed to bear the weight, and could easily be damaged.
- DO NOT LIFT THE VALVE BY THE VALVE BORE. This can cause damage to the seating surfaces and seals.
- Check that selected lifting gear is rated to carry the weight of the valve. The valve can be handled using eyebolts, soft straps or slings.

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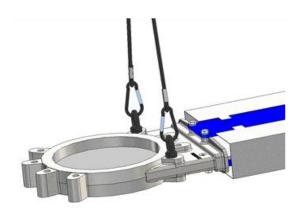
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3/12





- EYEBOLTS: make sure the eyebolts have the same thread as the bolt holes and they are all well secured. Ideally when using lifting gear to move an ORBINOX valve, it should be supported by two or more eyebolts screwed into the tapped fixing holes in the valve body.
- SOFT STRAPS: with the valve in the closed position, the straps should be placed between the gland area and the bore such that the valve is balanced.



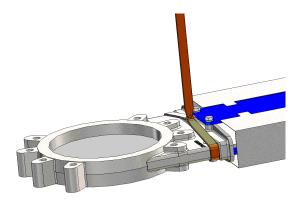


Fig. 1 Handling with eyebolts

Fig. 2 Handling with soft straps

PNEUMATIC ACTUATED VALVES (Non-standard valves shall be checked case by case)

ORBINOX pneumatic valves (with  $\varnothing$ 125 cylinder and above) are supplied with 2 lifting lugs for a safe handling of the valve for vertical movements



#### **Handling WARNING:**

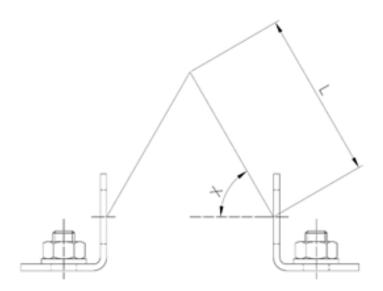


Lifting lugs are not machined so they could have sharp corners; soft straps or slings are forbidden to be used with these lifting lugs





Below table shows the maximum weight of valve + pneumatic cylinder that 2 lifting lugs can hold depending on lifting chain angle (X):



| CYLINDER | With 2 lifting lugs: max. weight valve + cylinder (kg.) L: minimum lifting chain length |           |      |           |  |
|----------|---|-----------|------|-----------|--|
| CILINDER | X:  | X: 60°    |      | 0         |  |
|          | Kg.   | Lmin (mm) | Kg.  | Lmin (mm) |  |
| 125      | 170   | 130       | 310  | 220       |  |
| 160      | 270   | 170       | 500  | 280       |  |
| 200      | 390   | 220       | 710  | 380       |  |
| 250      | 740   | 300       | 1335 | 500       |  |
| 300      | 1140  | 360       | 2030 | 600       |  |
| 350      | 1615  | 440       | 2835 | 720       |  |
| 400      | 2105  | 500       | 3660 | 830       |  |

- For horizontal movement, the valve shall be lifted mainly from the body and the yoke. See above instructions for further instructions
- Cylinder's lifting lugs can only be used during horizontal movement of the valve to help balance the valve given the weight is hold at the body lifting point (center of gravity is approx. centered on the body)
- The valve can be lowered from vertical to horizontal position when it is hanging from the cylinder's lifting lugs

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#### 2. INSTALLATION

# For EU Directives and other Certificates, please see the document: **Directives & Certificates Compliance - Knife Gate Valves - IOM**



In order to avoid personal injury or damage to property when handling and installing the valve, it is important to observe the following warnings:

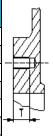
- It is the User's responsibility to verify compatibility of valve parts materials with the internal fluid
- Qualified and trained personnel must carry out the handling and maintenance of the valve
- Use suitable Individual Protection Equipment (IPE) (gloves, safety footwear...)
- Disconnect all lines affecting the valve and put up a notice notifying that work is being carried out on the valve
- Isolate the valve completely from the process
- Release process pressure
- Drain the fluid from the valve

Before installation, inspect the valve body and components for any damage that may have occurred during shipping or storage. Make sure the internal cavities within the valve body are clean. Inspect the pipeline and mating flanges, making sure the pipe is free of foreign material and that the flanges are clean. Note that these bi-directional knife gate valves are not suitable for dead-end service without a slight modification or a counter flange, please consult factory.

Special care should be taken to maintain the correct distance between the flanges and to ensure that they are parallel to the valve body. Incorrect alignment of the valve can cause deformations, which can lead to difficulties in operation.

The following table shows recommended torque values for the valve fixing bolts and the maximum depth (T) of blind tapped holes:

| DN<br>(inch/mm)   | T<br>(inch) | T<br>(mm) | PN-10<br>(EN<br>1092-1) | CL150 (ASME<br>B16.5/B16.47<br>Series A) | Torque<br>(N.m) | Torque<br>(lbf x ft) |
|-------------------|-------------|-----------|-------------------------|--|-----------------|----------------------|
| 2"/50 - 4"/100    | 3/8"        | 11        | M16                     | 5/8" - 11 UNC                            | 70Nm            | 52                   |
| 5"/125            | 3/8"        | 11        | M16                     | 3/4" - 10 UNC                            | 70Nm            | 52                   |
| 6"/150 - 8"/200   | 1/2"        | 14        | M20                     | 3/4" - 10 UNC                            | 140Nm           | 103                  |
| 10"/250           | 1/2"        | 14        | M20                     | 7/8" - 9 UNC                             | 140Nm           | 103                  |
| 12"/300           | 3/4"        | 18        | M20                     | 7/8" - 9 UNC                             | 140Nm           | 103                  |
| 14"/350           | 7/8"        | 22        | M20                     | 1" - 8 UNC                               | 140Nm           | 103                  |
| 16"/400           | 1"          | 25        | M24                     | 1" - 8 UNC                               | 235Nm           | 173                  |
| 18"/450 - 20"/500 | 1"          | 25        | M24                     | 1 1/8" - 7 UNC                           | 235Nm           | 173                  |
| 24"/600           | 1"          | 25        | M27                     | 1 1/4" - 7 UNC                           | 350Nm           | 258                  |



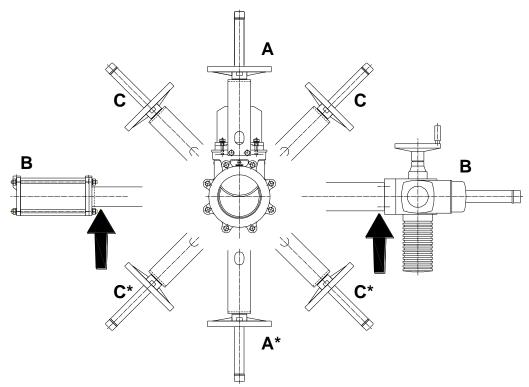
Select the recommended torque based on bolt size for other flange drilling patterns Make sure that cross-pattern tightening sequence is always followed

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With heavy actuators (pneumatic, electric, etc.), with the valve installed horizontally (B) or at an angle (C) on a horizontal pipeline, the installation might require the construction of suitable supports. (See the following diagram and consult the technical department Orbinox).

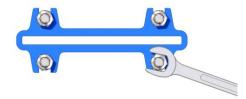


\* These positions are not recommended

The installation of suitable supports is advised when significant vibrations coming from the piping are present.

Once the valve is installed, test that the flanges have been fastened correctly and that all electrical and/or pneumatic connections have been properly made.

First, operate the valve with no flow in the pipeline. Then test operation and valve seal with flow. It should be noted that the packing material might settle in shipping/storage, which can cause minor leakage. This can be remedied by tightening the gland follower (6) during installation. The nuts shall be tightened gradually and crosswise until the leakage stops (see the next figure). Check that there is no metal contact between the gland follower (6) and the gate (2).



If the gland follower nuts are over-tigtened, the force needed to operate the valve will increase, the valve function will be affected and the packing lifespan will be shortened.

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The table below shows the maximum torque value for tightening the gland follower nuts.

| DN<br>(inch/mm)   | Torque<br>(N.m) | Torque<br>(Lbsf x ft) |
|-------------------|-----------------|-----------------------|
| 2"/50 - 8"/200    | 15              | 11                    |
| 10"/250 - 12"/300 | 25              | 18                    |

Once performance has been tested, the valve can be put into operation.

Approximate weight of the handwheel-operated valve (non-rising stem):

| DN (inch): lbs  | DN (mm) : kg  |
|-----------------|---------------|
| DN 2": 15 lbs   | DN 50: 7kg    |
| DN 2,5": 17 lbs | DN 65: 8 kg   |
| DN 3": 20 lbs   | DN 80: 9 kg   |
| DN 4": 24 lbs   | DN 100: 11kg  |
| DN 5": 33 lbs   | DN 125: 15 kg |
| DN 6": 40 lbs   | DN 150: 18 kg |
| DN 8": 66 lbs   | DN 200: 30 kg |
| DN 10": 97 lbs  | DN 250: 44 kg |
| DN 12": 127 lbs | DN 300: 58 kg |

#### 3. ACTUATORS

# For EU Directives and other Certificates, please see the document: Directives & Certificates Compliance - Knife Gate Valves - IOM

#### 3.1. HANDWHEEL

To open the valve turn the handwheel (14) anticlockwise. To close turn the handwheel clockwise

#### 3.2. PNEUMATIC

Valves are usually supplied with a double acting pneumatic actuator although, upon request, we can supply single-acting actuators. In either case the air supply pressure can vary between 55psi/3,5 bar and 150psi/10 bar. However, the size of the actuator for each valve has been designed for an air supply pressure of 90psi/6 bar.

It is essential for a good maintenance of the cylinder that air should be well dried, filtered and lubricated. Air quality shall fulfil the following requirements:

- ISO 8573-1 Grade 5:4:3 for regular process (ON / OFF services)
- ISO 8573-1 Grade 5:3:3 for regular process at low temperature (-20 °C / -4F°)
- ISO 8573-1 Grade 3:4:3 for cylinders with positioners
- ISO 8573-1 Grade 3:3:3 for cylinders with positioners at low temperature (-20 °C / -4F°)

It is recommended to actuate the cylinder 3-4 times before the start up, once it is installed in the pipeline.

#### 3.3. ELECTRIC ACTUATOR

Depending on the type or make of the electric actuator, specific instructions (i.e. a manufacturer's manual) will be supplied.

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8/12





## 4. MAINTENANCE

# For EU Directives and other Certificates, please see the document: Directives & Certificates Compliance - Knife Gate Valves - IOM

The valve must not undergo any modifications without a previous agreement with ORBINOX. ORBINOX shall not be liable for any damages that may arise due to the use of non original parts or components



To avoid personal injury or damage to property from the release of process fluid:

- Those in charge of handling and maintenance of the valve must be qualified and trained in valve operations
- Use appropriate personal protection equipment (gloves, safety shoes, etc)
- Shut off all operating lines to the valve and place a warning sign
- Isolate the valve completely from the process
- Release process pressure
- Drain the process fluid from the valve

The only maintenance required is to change the gland packing (5) or the sleeve (3). The life of these elements will depend on the working conditions of the valve such as: pressure, temperature, abrasion, chemical action, number of operations, etc.

To change the sleeve, remove the valve from the line.

#### 4.1. Replacement of the gland packing (5) and the sleeve (3):

- 1. Depressurise the circuit and place the valve in close position.
- 2. Remove the gate guards (for automatically actuated valves only).
- 3. Non rising stem. Photo 1: Photo 1: Release the stem nut (8) from the gate (2).
  - Rising stem valves, Photo 2: Release the spindle or stem (7) from the gate (2).



Photo 1



Photo 2

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- 4. Loosen the screws of the yoke (9) and remove it (without loosing the actuator).
- 5 .Loosen the nuts of the gland follower (6) and remove it. (Photo 5)
- 6. Remove the old packing rows (5), gate (2), 2 seat rings (4) and the old sleeve (3). Clean the stuffing box area.
- 7. In order to have the sleeve correctly positioned, have the new sleeve (3) greased and insert it in the body (1) cavity.
- 8. Introduce the gate (2) completely until the sleeve is totally centered. (Photo 3)
- 9. Fix the 2 seat rings (4) and secure them by means of two bolts. (Photo 4)







Photo 4

10. Once the necessary new rows of packing (5) have been inserted, proceed with a steady initial tightening of the gland follower (6). (Photo 5)



Photo 5





- 11. Reinstall the yoke (9) (with the actuator) and tighten it.
- 12. Reinstall the stem nut (8) to the gate (2) (Non rising stem valves. Photo 1) or reinstall the stem (7) to the gate (2)( Rising stem valves. Photo 2).
- 13. Reinstall the gate guards (for automated valves only).
- 14. Carry out some operations with a loaded circuit and then re-tighten the gland follower (6) to stop any leakage.

#### 4.2. Lubrication:

Lubricate the stem every 30 days with a calcium-based grease with the following characteristics: highly water resistant, low ash content, and excellent adherence.

## 5. STORAGE

- For long storage periods keep the valves indoors in a safe and dry place and protect it from any impact and or vibrations
- Storing temperatures: -10°C to +40°C
- Valves must be stored in either full open or full closed position
- For any component installed in the valves, electric motors, solenoid valves, etc, please refer to their own instructions manuals

# 6. ENVIRONMENTAL CONSIDERATIONS

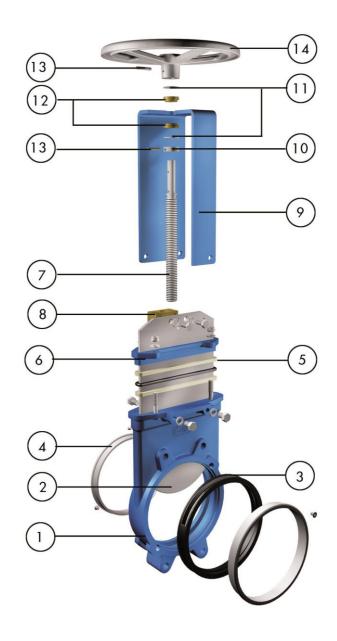
- The packaging is made from environmentally friendly materials. Dispose of the packaging through the available recycling channels
- The valve is designed and manufactured with materials that can be recycled by specialised recycling firms. Once the life of the product is expired, you have to consider a proper disposal of the product in order to prevent any negative impact on the environment and allows for the recycling of valuable commodities
- Please follow the local environmental rules in your country for proper disposal

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# 7. PARTS LIST & DRAWINGS



| 1. BODY           | 8. STEM NUT           |
|-------------------|-----------------------|
| 2. GATE           | 9. YOKE               |
| 3. SLEEVE         | 10. AXIAL FIXING BUSH |
| 4. SEAT RING      | 11. FRICTION WASHER   |
| 5. PACKING        | 12. GUIDE BUSH        |
| 6. GLAND FOLLOWER | 13. SPRING PIN        |
| 7. STEM           | 14. HANDWHEEL         |

BR\_en\_11\_2021 12/12